

Message Text

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ORIGIN EB-07

INFO OCT-01 EUR-12 ISO-00 CAB-05 CIAE-00 COME-00 DODE-00
DOTE-00 INR-07 NSAE-00 CIEP-02 FAA-00 L-03 /037 R

DRAFTED BY EB/AN:JBMAGNOR:VLV

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FM SECSTATE WASHDC

TO AMEMBASSY LONDON

UNCLAS STATE 298139

E.O11652: N/A

TAGS: EAIR, UK

SUBJECT: US-UK ABC/TGC MARKETS

1. USDEL MEMBER CHESEN HAS REQUESTED FOLLOWING INFORMATION
WHICH HAS BEEN PROVIDED BY CAB-BIA.

2. AN ANALYSIS OF THE US-UK ABC, TGC MARKETS AS DEVELOPED
FROM THE DECEMBER 1976 ISSUE OF "JAX FAX" SHOWS TRIP DIS-
TRIBUTION BY ORIGIN AND DURATION AS FOLLOWS:

A. CONCERNING ORIGIN OF ABC'S 411 FLIGHTS IN TOTAL WILL
ORIGINATE FROM US POINTS. BOSTON WILL ACCOUNT FOR 4.6 PCT;
HARTFORD, .2 PERCENT; CHICAGO, 52.8 PERCENT; NEW YORK, 38.7
PERCENT; AND PHILADELPHIA, 3.7 PERCENT.

B. THE DURATION OF THESE FLIGHTS BREAKS DOWN AS FOLLOWS:

25.6 PERCENT 8 TO 14 DAYS.

32.1 PERCENT 15 TO 21 DAYS.

21.6 PERCENT 22 TO 28 DAYS.

12.2 PERCENT 29 TO 31 DAYS.

6.8 PERCENT 36 TO 44 DAYS.

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1.7 PERCENT 50 OR MORE DAYS.

C. CONCERNING THE ORIGIN OF TGC'S, 168 FLIGHTS IN TOTAL
WILL ORIGINATE FROM US POINTS. DENVER ACCOUNTS FOR 1.8
PERCENT; LOS ANGELES, 8.9 PERCENT; NEW YORK, 42.9 PERCENT;
OAKLAND, 4.2 PERCENT; AND SALT LAKE CITY, 1.2 PERCENT.

D. BREAKDOWN OF DURATION OF THESE TGC FLIGHTS FOLLOWS:

12.2 PERCENT 10 TO 14 DAYS.
34.0 PERCENT 15 TO 21 DAYS.
17.9 PERCENT 22 TO 28 DAYS.
5.4 PERCENT 29 TO 31 DAYS.
12.0 PERCENT 36 TO 44 DAYS.
18.5 PERCENT 50 OR MORE DAYS.

3. PLEASE NOTE THAT MOST OF THE TGC'S ORIGINATE FROM THE
WEST COAST WHILE PRACTICALLY ALL ABC'S ORIGINATE FROM THE
EAST AND MIDWEST. THE FIRST THREE QUARTERS OF 1975-1976
US-UK CHARTER DATA IS IN THE PROCESS OF BEING DEVELOPED.
ROBINSON

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